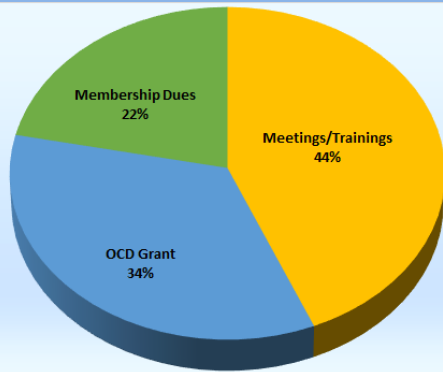


FINANCIAL SUMMARY

For the Period of September 1, 2021—August 31, 2022

TOTAL RECEIPTS: \$202,340



TOTAL EXPENDITURES: \$185,087



TOTAL ASSETS AS OF AUGUST 31, 2022: \$96,073

2021—2022 Executive Committee

President:	Brian Iorio Cleveland Heights
Vice-President:	Terri Fetherolf Vinton County
Treasurer:	Dawn Fish Canton
Secretary:	Adam Blake CountyCorp
Past President:	Rita Parise Columbus
Board Members:	Tawana Jones, Montgomery County Stephen Torsell, Homes on the Hill Angela Rahman, Kettering Lucie McMahon, Franklin County Paul Tecpanecatl, Poggemeyer Design Jotika Shetty, Richland County Phil Downing, Downing Community Advisors Max Upton, North Olmsted Janel Ranly, Piqua Emily Carnahan, Hamilton County



Ohio Conference of
Community Development, Inc.

WWW.OCCD.ORG



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Urbana, OH 43078
(937) 652-3523
office@occd.org

OC CD is a 175+ member statewide association of community and economic development organizations dedicated since 1965, to making your community a better place to live, work and enjoy life.

Our members are community and economic development practitioners from Ohio's cities, counties, villages, non-profit organizations and consulting firms.

OC CD conducts meetings, conferences, trainings and workshops; facilitates effective federal-state-local relations by achieving close coordination among agencies, associations and groups; and seeks to improve the proficiency of agencies and persons engaged in the field of community development.

2021—2022
Annual Report

TRAINING AND UPDATES

OCCD provided the virtual trainings in the last quarter of 2021 and the first three quarters of 2022 – these trainings were attended by 679 members and non-members. These virtual trainings were hosted online by OCCD's Executive Administrator / Training Coordinator Patricia Richards via GoToWebinar. The trainings supported by the ODOT Training & Technical Assistance Grants include:

October 21, 2021 – Construction Practices – City of Kettering

November 30, 2021 – Section 3 – Les Warner, ICF International Inc.

December 7–8, 2021 – Financial Management of Grants – Terry Edwards, Zeno, Pockl, Lilly & Copeland, A.C.

December 15, 2021 – Getting Ready for the Audit, Terry Edwards, Zeno, Pockl, Lilly & Copeland, A.C.

February 1 – 17, 2022 – Housing Rehab Specialist Training – Armand Magnelli, Livable Housing, Inc.

February 23, 2022 – 1040 IRS Method Income Determination Training – Amanda Gross, U.S. Housing

March 10, 2022 – Part 5 Income Determination Training – Amanda Gross, U.S. Housing

March 23, 2022 – All About Household Assets and Working with Gig Income – Amanda Gross, U.S. Housing

May 10, 2022 – Fair Housing Training – Joe Maskovyak, COHHIO

Additional training provided included:

March 28 – April 5, 2022 – CDBG Basics – Les Warner and Andelyn Nesbitt-Rodriguez, ICF International, Inc.

May 24, 2022 – Back to Basics Nonprofits 101 – Mindy Muller, Community Development Professionals

August 15 – 23, 2022 – HOME Basics – Les Warner and Kristen Richmond, ICF International



QUARTERLY MEETINGS

QUARTERLY MEETING SUMMARIES

The quarterly meetings are structured to inform the membership of the latest changes relating to programs, regulations, housing issues, as well as community and economic development. At each quarterly meeting Anthony Core from Squire Patton Boggs LLP updates the members of pending or changing legislation, and a representative from HUD and OCD presents federal and state issues to keep the membership up to date. The summer meeting serves as the annual meeting featuring the election of officers, the presentation annual awards and the OCCD President's Award.

FALL MEETING (Virtual)

Successful Implementation—New Local Grocery

- Clark County / City of Springfield / Tecumseh Landbank

Land Banking

- Hull & Associates / Greater Ohio Policy Center

Disability Advocates in the Time of COVID

- Maximum Accessible Housing of Ohio

Housing Stability

- OHFA / IMPACT CAA / Allita 360

Importance of Planning & Project Selection

- APA Ohio / ODOT-OCD / Cleveland Heights

WINTER MEETING (Virtual)

ARPA—Use of Funding

- Ohio University / Ohio Mayors Alliance

Ohio Grants Partnership

- Ohio Grants Partnership Financial Manager

Opportunity Zones / New Market Tax Credits / TIF

- Opportunity Zone Development Group / Wes Banco

Federal Funding Infrastructure

- Greater Ohio Policy Center

Local Use of Demolition

- City of Dayton

SPRING MEETING

Responsibilities of Municipalities under Federal Fair Housing

- Miami Valley Fair Housing Center

Women's Business Enterprise Loans

- Office of Minority Business Development

Successful Implementation—Legacy Place Senior Housing

- Champaign Economic Partnership / T&H Investment Properties / Alliant

Fair Housing Best Practices

- Maumee Valley Planning / Ohio Regional Development Corp

Critical Infrastructure Project

- Ohio Public Works Commission

SUMMER MEETING

Healthy Homes and LEAD Programming

- Ohio Department of Health / Historic South—Toledo

New Leaf—Marketplace of Hope

- Survivor Advocacy Outreach Project

Shared Goals with CCAO and OTA

- Ohio Township Association / County Commissioners of Ohio

Working with USDA

- USDA State Director

State of Housing in Ohio Forum

- ODOT/OCD / ODOT-Community Services Division

OCCD Awards

- George V. Voinovich Public Service Award — *Bill Faith / Rollin Seward*
- Legacy Award — *Rev. John Edgar*
- C.D. Partner of the Year — *Ohio Association of Food Banks*
- C.D. Professionals — *Paul Tecpanecatl / Tawana Jones*
- C.D. Young Professional — *Christian Bennett-Mosley*
- C.D. Department — *City of Kettering*

All Annual Awards found at: <https://www.occd.org/about-us/occd-annual-awards>

President's Award

New Leaf is helping communities in Southeast Ohio thrive and break the cycles of trauma, poverty, and community decline—working toward prevention of violence, substance misuse and a safer community for all. Each New Leaf Community has facilities and staffing to provide all services at no cost—community components including housing, living wage employment / workplace development, transportation, counseling/recovery, childcare and advocacy / case management. New Leaf is receiving this award for addressing the needs of those who have been traumatized and encountered substance misuse, by creating pathways to empowerment, education and economic justice in Southeast Ohio.