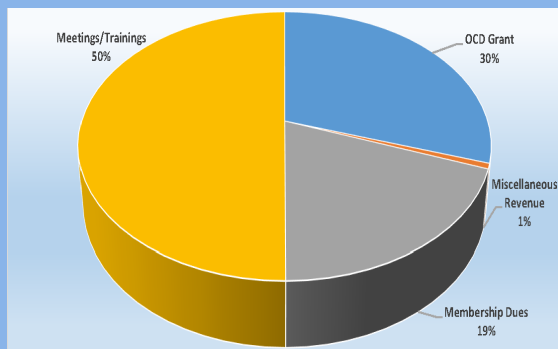


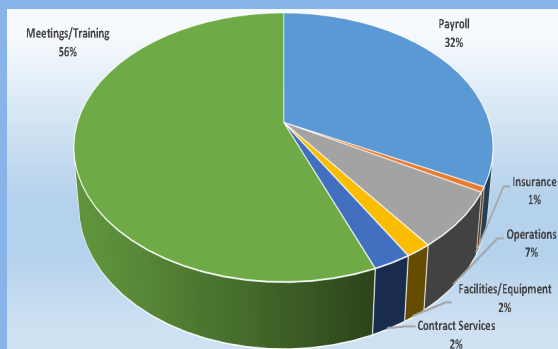
# FINANCIAL SUMMARY

For the Period of September 1, 2017—August 31, 2018

**TOTAL RECEIPTS: \$218,080.69**



**TOTAL EXPENDITURES: \$230,160.11**



**TOTAL ASSETS AS OF AUGUST 31, 2018: \$57,113**

## 2017—2018 Executive Committee

**President:** Paul Herdeg  
Cuyahoga County

**Vice-President:** Doug Harsany  
Harsany & Associates

**Treasurer:** Susan Spiker  
Licking County

**Secretary:** Phil Downing  
Downing Community Advisors

**Past President:** Angela Byington  
Sandusky

**Board Members:** Amy Schocken, CDC of Ohio, Inc.  
Janice Switzer, Ashtabula County  
Brian Iorio, Cleveland Heights  
Tom Kroma, Mercy Health  
Amy Odum, ASODUM LLC  
Alyssa Taylor, Central Ohio CIC  
Michael Norton-Smith, Montgomery County  
Angela Brown, Kettering



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[office@occd.org](mailto:office@occd.org)

OCCD is a 175+ member statewide association of community and economic development organizations dedicated since 1965, to making your community a better place to live, work and enjoy life.

Our members are community and economic development practitioners from Ohio's cities, counties, villages, non-profit organizations and consulting firms.

OCCD conducts meetings, conferences, trainings and workshops; facilitates effective federal-state-local relations by achieving close coordination among agencies, associations and group; and seeks to improve the proficiency of agencies and persons engaged in the field of community development.

**2017—2018  
Annual Report**

# TRAININGS

Under the guidance of Debra Mayes, OCCD Training Coordinator and Jack Riordan, OCCD Community Development Specialist, the 2017/2018 OCCD Year was a busy one with eleven (11) training offered around the state and attended by over seven hundred fifty (750) members and non-members under the ODSA FY17 Training & Technical Assistance Grant.

One hundred fifty-nine (159) took advantage of the **HUD CDBG Basics** hosted by Stark County Metropolitan Housing Agency, Ohio Capital Corporation for Housing and Montgomery County providing their Business Solutions Center in Dayton. Providing this training, as well as the June **HOME** training in Columbus, were ICF International staff, Les Warner and Shawna Moraille.

OCCD co-sponsored the ODSA **OCEAN** training in four locations around the state to nearly one hundred seventy (170) of their grantees.

Sawmill Creek in Huron provided the setting once again for the **ODSA Development Conference** co-sponsored by OCCD in November. Over one hundred fifty (150) grantees enjoyed the beautiful fall grounds and wide ranging subject matter. OCCD was pleased to invite Diane Taylor, Executive Director of the Council of State Community Development Agencies (COSCDA) to speak during lunch on updates on the federal budget, legislative developments and relevant U.S. Department of Housing and Urban Development initiatives.

Rounding out OCCD sponsored trainings were **Davis Bacon** presented by Deborah Diaz, HUD Chicago and **Rehab Specialist** training overseen by ODSA staff.

OCCD membership was represented by staff at the 2017 Ohio Housing Conference in Columbus participating with a sponsored display distributing membership brochures, newsletters and promoting the training opportunities available through OCCD.



## QUARTERLY MEETINGS

### QUARTERLY MEETING SUMMARIES

The quarterly meetings are structured to inform the membership of the latest changes relating to programs, regulations, housing issues, as well as community and economic development. At each quarterly meeting Anthony Core from Squire Patton Boggs LLP updates the members of pending or changing legislation, and a representative from HUD and OCD presents federal and state issues to keep the membership up to date. The summer meeting serves as the annual meeting featuring the election of officers, the presentation of OCCD President's Award and this year—new awards for

#### FALL MEETING

##### Ohio Rural Electric Coop Resources

- Ohio Electric Cooperatives

##### Reinvention Cities Network

- Greater Ohio Policy Center

##### Managing & Preparing for Organizational/Leadership Change

- Harsany & Associates LLC

##### Best Practices Spotlight: City of Ashtabula Community Development

- City of Ashtabula / Lift Bridge Community Association

##### Tools to Improve Performance

- Neighborly Software / City of Cleveland Heights / City of Columbus / Salt Lake City Corporation

#### WINTER MEETING

##### Aging of America: Community Challenges & Opportunities

- Jewish Family Services / National Church Residences / MORPC

##### Ohio Infant Mortality Initiatives & Community Development

- Groundwork Ohio / Celebrate One / Cradle Cincinnati

##### Healthy Food Access & Community Development

- Creating Healthy Communities / Finance Fund

##### Innovation from Adversity: Initiatives to Combat Opioid Crisis

- Senator Portman's Office / Working Partners / Montgomery County ADAMHS

#### SPRING MEETING

##### Place Making & Economics: How Collaboration, Innovation, & Millennials were key to Athens County's Strategic Plan for Future

- Athens County EDC / Montrose Group LLC / Ohio University Innovation Center / Environmental Design Group

##### Social Determinants of Health in Action

- JobConnect Ohio / Criminal Justice Services, CareSource

##### Ohio Economic Development Resources

- ODSA, Community Development / ODSA, Economic Programs

##### Fair Lending & the CRA

- Federal Reserve Bank / National Community Reinvestment Coalition

#### SUMMER MEETING

##### Layering Creative Local Funding Strategies with Traditional State & Federal Resources

- City of Sandusky

##### Public Private Partnerships

- Environmental Design Group / Erie Metro Parks / Cedar Fair / Sports Force / Lake Erie Shores & Islands

##### Utilizing Environmental Quality Programs

- City of Sandusky / Erie Soil & Water Conservation District

##### Tactical Urbanism: Street Demonstration Projects

- Toole Design Group / Lorain County Health District

##### Place Making & Economics

- Designing Local / City of Sandusky

#### OCCD Awards

- Legacy Awards — *Ed Hurley (posthumously)*
- George V. Voinovich Public Service Award — *Dale Hartle, ORDC; Phil Snider, Phil Snider LLC (posthumously)*
- Community Development Partner of the Year — *COHHIO*
- Young Community Development Professional of the Year — *Talon Flohr, Sandusky*

## President's Award

Montgomery County's "Trucks and Tomatoes" Job Training and Urban Garden Enhancement Project is the recipient of the 2018 OCCD President's Award. The project is funded in part by Montgomery County's CDBG with additional leverage from Montgomery County general revenue funds. This truly innovative project was the result of a partnership between Montgomery County, The Dayton Foodbank, Butler Tech, and Central State University (CSU) with support from private sector trucking companies.